

**Finance Committee Policies
Review Schedule**

<u>Policies</u>	<u>Schedule</u>	<u>Next Committee Review</u>	<u>Last Committee Review Date</u>	<u>Date Board Approval</u>
PLEDGE BOOKING	Biennial	Aug. 2023	8/23/2021	9/27/2021
STATEMENT OF INVESTMENT	Annual	February 2024	2/20/2023	3/20/2023
FINANCIAL POLICY & PROCEDURES	Annual	May 2024	5/22/2023	6/12/2023
PROCUREMENT	Biennial	May 2024	5/23/2022	6/13/2022
CAPITAL ASSETS	Biennial	May 2024	5/23/2022	6/13/2022
DONOR ADVISED FUNDS	Biennial	May 2024	6/13/2022	6/13/2022
DONOR-INITIATED FUNDRAISING	Biennial	Nov. 2024	3/27/2017	12/12/2022
CREDIT CARD	Biennial	May 2025	5/22/2023	6/12/2023
GIFT ACCEPTANCE	Biennial	May 2025	5/22/2023	6/12/2023

**Distribution Committee Policies
Review Schedule**

<u>Policy</u>	<u>Schedule</u>	<u>Next Committee Review</u>	<u>Last Committee Review Date</u>	<u>Date Board Approval</u>
DUE DILIGENCE	Biennial	May, 2024	5/5/2022	6/13/2022
SCHOLARSHIP POLICY & PROCEDURES	Annual	May, 2024	5/4/2023	6/12/2023

**Executive Committee Policies
Review Schedule**

<u>Policy</u>	<u>Schedule</u>	<u>Next Committee Review</u>	<u>Last Committee Review Date</u>	<u>Date Board Approval</u>
BEREAVEMENT	Biennial	Sept. 2023	9/13/2021	9/27/2021
CONFIDENTIALITY	Biennial	Sept. 2023	9/13/2021	9/27/2021
CONFLICT OF INTEREST	Biennial	Sept, 2023	9/22/2021	9/27/2021
NONDISCRIMINATION	Biennial	Sept. 2023	9/13/2021	9/27/2021
DOCUMENT RETENTION	Biennial	May-24	6/6/2022	6/13/2022
PAID TIME OFF	Biennial	Nov.-24	11/28/2022	12/12/2022
SOCIAL MEDIA	Biennial	May-24	6/6/2022	6/13/2022
WHISTLEBLOWER	Biennial	Sept.-24	9/12/2022	9/26/2022